

NORTH CAROLINA'S 4TH DISTRICT

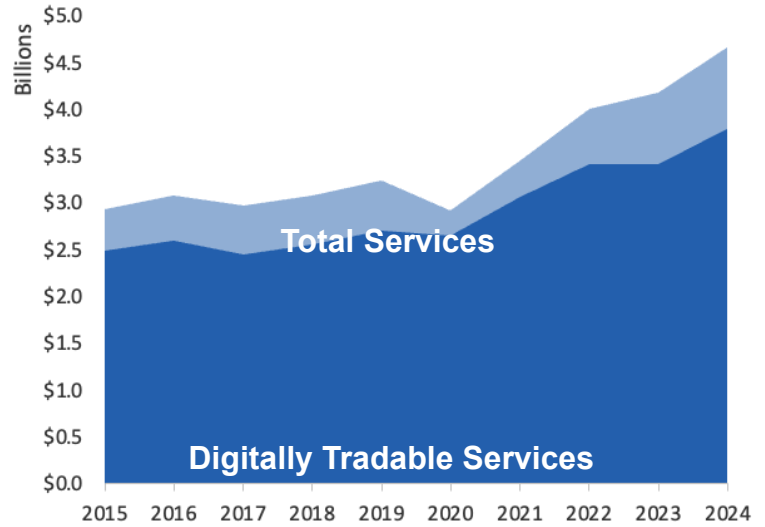
U.S. Services Supply the World

NC-4 has seen a rise in services exports, boosting state economic growth and jobs. In 2024, U.S. services exports neared \$1.2 trillion and the U.S. services trade surplus was \$293 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

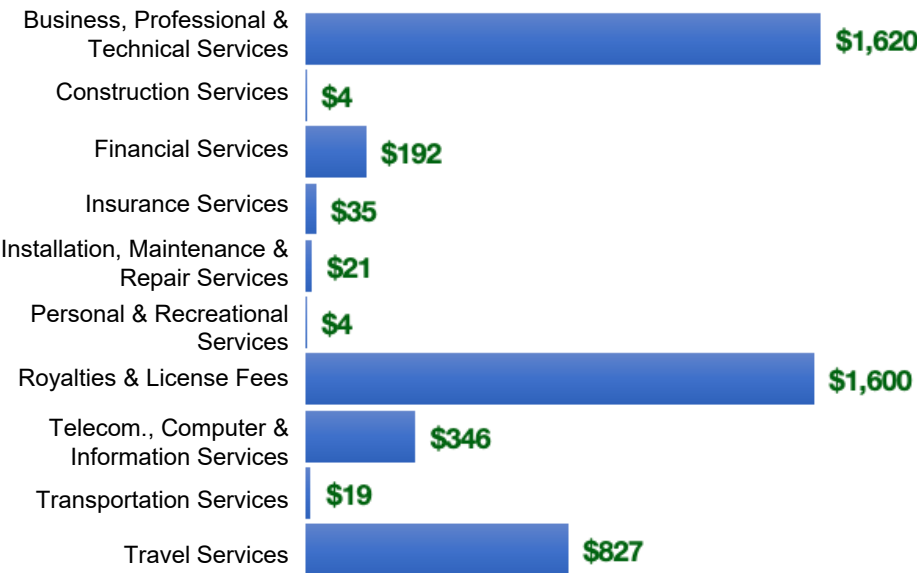
Type	2015	2019	2020	2024
Total Services	\$2.9B	\$3.2B	\$2.9B	\$4.7B
Digitally Tradable	\$2.5B	\$2.7B	\$2.6B	\$3.8B

NC-4 Services Exports



NC-4 Services Exports Support 23,000 Jobs, Including 14,400 from Digitally Tradable Services

NC-4 Services Exports by Sector, 2024 (\$ millions)



NC-4 Services Exports to Select Markets, 2024

- To China:** \$270 million in services exports supporting 2,000 jobs
- To Canada:** \$238 million in services exports supporting 1,400 jobs
- To Mexico:** \$122 million in services exports supporting 710 jobs

NC-4 Digital Services Exports to Select Markets, 2024

- To EU:** \$1.5 billion in services exports supporting 5,300 jobs
- To UK:** \$268 million in services exports supporting 1,200 jobs
- To Africa:** \$32 million in services exports supporting 150 jobs

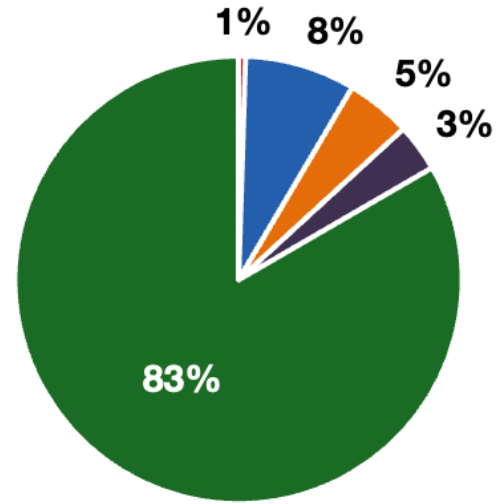
*Sources: National data from the U.S. Bureau of Economic Analysis, district export and jobs data from Trade Partnership Worldwide. Copyright 2026. The Coalition of Services Industries. All rights reserved.

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Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 79 percent of employment in the United States and 75 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In NC-4, services accounted 83% percent of all jobs in 2024. The top services sector for employment was education services, health care and social assistance, which alone employed 135,000 NC-4 workers.



NC-4 Services Industries Employ **355,000** Workers

NC-4 Jobs by Sector and Services Subsector, 2024

Agriculture, Forestry, & Mining	2,120
Construction	20,000
Manufacturing	34,000
Public Administration	14,700
Total Services	355,000
<i>Wholesale Trade</i>	4,560
<i>Retail Trade</i>	32,100
<i>Transportation, Warehousing, & Utilities</i>	15,200
<i>Information</i>	8,850
<i>Finance, Insurance, & Real Estate</i>	33,400
<i>Professional, Scientific, & Management</i>	75,600
<i>Education, Health Care, & Social Assistance</i>	135,000
<i>Arts, Entertainment, Accommodation, & Food</i>	31,900
<i>Other Services</i>	18,000