

NORTH CAROLINA'S 2ND DISTRICT

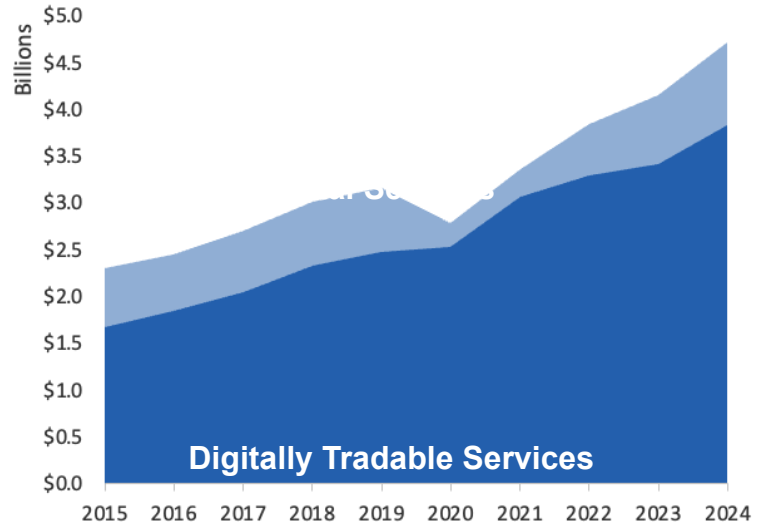
U.S. Services Supply the World

NC-2 has seen a rise in services exports, boosting state economic growth and jobs. In 2024, U.S. services exports neared \$1.2 trillion and the U.S. services trade surplus was \$293 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

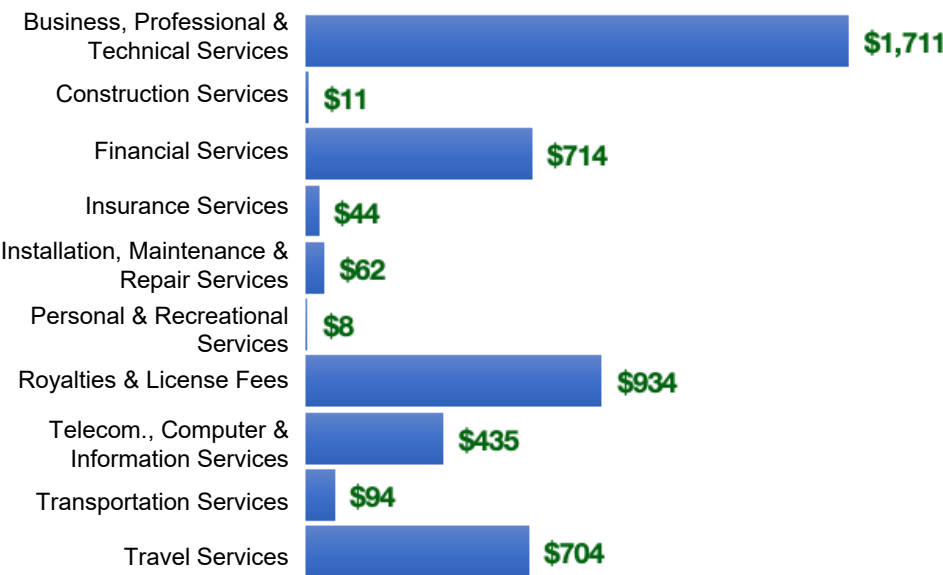
Type	2015	2019	2020	2024
Total Services	\$2.3B	\$3.2B	\$2.8B	\$4.7B
Digitally Tradable	\$1.7B	\$2.5B	\$2.5B	\$3.8B

NC-2 Services Exports



NC-2 Services Exports Support 25,200 Jobs, Including 16,800 from Digitally Tradable Services

NC-2 Services Exports by Sector, 2024 (\$ millions)



NC-2 Services Exports to Select Markets, 2024

- To China:** \$221 million in services exports supporting 1,500 jobs
- To Canada:** \$377 million in services exports supporting 2,100 jobs
- To Mexico:** \$186 million in services exports supporting 1,200 jobs

NC-2 Digital Services Exports to Select Markets, 2024

- To EU:** \$1.3 billion in services exports supporting 5,500 jobs
- To UK:** \$372 million in services exports supporting 1,700 jobs
- To Africa:** \$44 million in services exports supporting 220 jobs

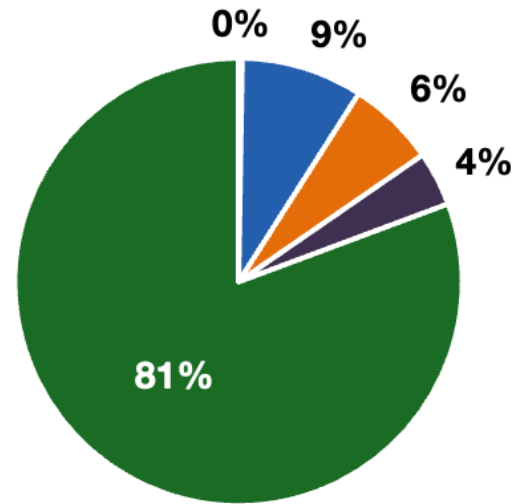
*Sources: National data from the U.S. Bureau of Economic Analysis, district export and jobs data from Trade Partnership Worldwide. Copyright 2026. The Coalition of Services Industries. All rights reserved.

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Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 79 percent of employment in the United States and 75 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In NC-2, services accounted 81% percent of all jobs in 2024. The top services sector for employment was education services, health care and social assistance, which alone employed 102,000 NC-2 workers.



NC-2 Services Industries Employ 358,000 Workers

NC-2 Jobs by Sector and Services Subsector, 2024

Agriculture, Forestry, & Mining	1,150
Construction	28,200
Manufacturing	39,000
Public Administration	17,500
Total Services	358,000
<i>Wholesale Trade</i>	8,470
<i>Retail Trade</i>	40,500
<i>Transportation, Warehousing, & Utilities</i>	18,400
<i>Information</i>	12,300
<i>Finance, Insurance, & Real Estate</i>	31,800
<i>Professional, Scientific, & Management</i>	93,200
<i>Education, Health Care, & Social Assistance</i>	102,000
<i>Arts, Entertainment, Accommodation, & Food</i>	28,800
<i>Other Services</i>	23,000