

HAWAII'S 1ST DISTRICT

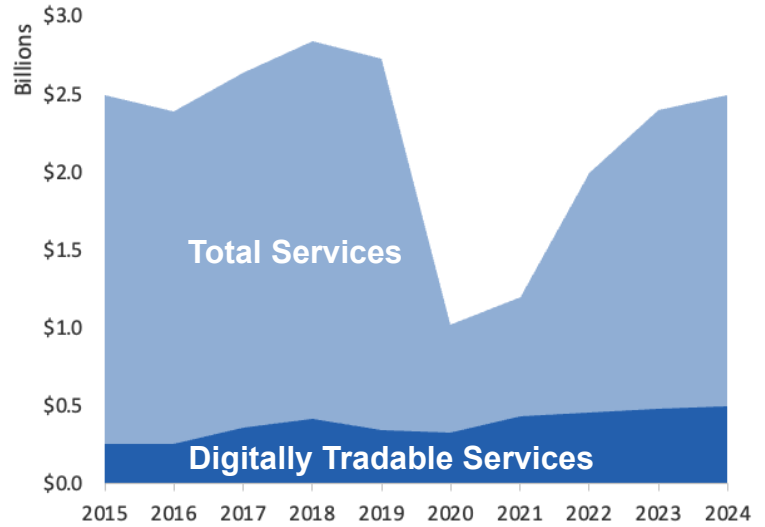
U.S. Services Supply the World

HI-1 has seen a rise in services exports, boosting state economic growth and jobs. In 2024, U.S. services exports neared \$1.2 trillion and the U.S. services trade surplus was \$293 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

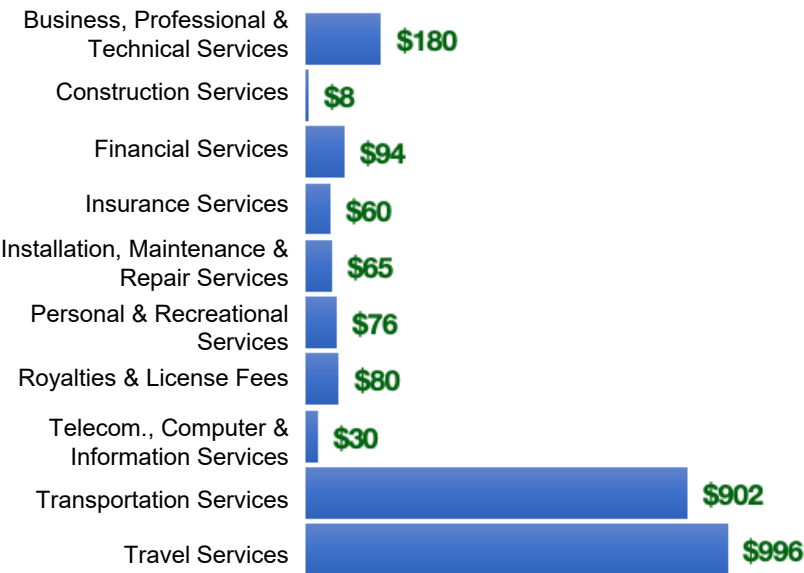
Type	2015	2019	2020	2024
Total Services	\$2.5B	\$2.7B	\$1.0B	\$2.5B
Digitally Tradable	\$255M	\$340M	\$328M	\$493M

HI-1 Services Exports



HI-1 Services Exports Support **16,200** Jobs, Including **2,160** from Digitally Tradable Services

HI-1 Services Exports by Sector, 2024 (\$ millions)



HI-1 Services Exports to Select Markets, 2024

- To China:** \$172 million in services exports supporting 1,200 jobs
- To Canada:** \$203 million in services exports supporting 1,600 jobs
- To Mexico:** \$205 million in services exports supporting 1,400 jobs

HI-1 Digital Services Exports to Select Markets, 2024

- To EU:** \$100 million in services exports supporting 440 jobs
- To UK:** \$79 million in services exports supporting 350 jobs
- To Africa:** \$9.1 million in services exports supporting 40 jobs

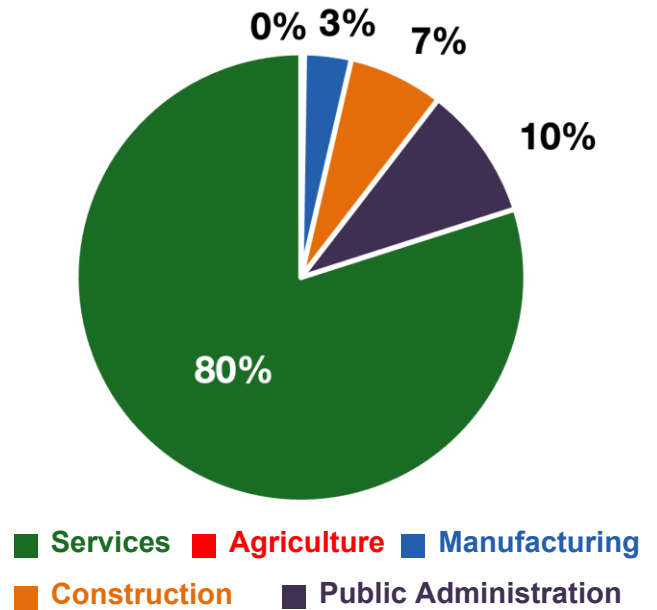
*Sources: National data from the U.S. Bureau of Economic Analysis, district export and jobs data from Trade Partnership Worldwide. Copyright 2026. The Coalition of Services Industries. All rights reserved.

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Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 79 percent of employment in the United States and 75 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In HI-1, services accounted 80% percent of all jobs in 2024. The top services sector for employment was education services, health care and social assistance, which alone employed 88,000 HI-1 workers.



HI-1 Services Industries Employ 284,000 Workers

HI-1 Jobs by Sector and Services Subsector, 2024

Agriculture, Forestry, & Mining	870
Construction	24,200
Manufacturing	12,000
Public Administration	34,200
Total Services	284,000
<i>Wholesale Trade</i>	6,340
<i>Retail Trade</i>	35,000
<i>Transportation, Warehousing, & Utilities</i>	25,700
<i>Information</i>	4,330
<i>Finance, Insurance, & Real Estate</i>	24,900
<i>Professional, Scientific, & Management</i>	37,000
<i>Education, Health Care, & Social Assistance</i>	88,000
<i>Arts, Entertainment, Accommodation, & Food</i>	46,900
<i>Other Services</i>	15,400