

CALIFORNIA'S 38TH DISTRICT

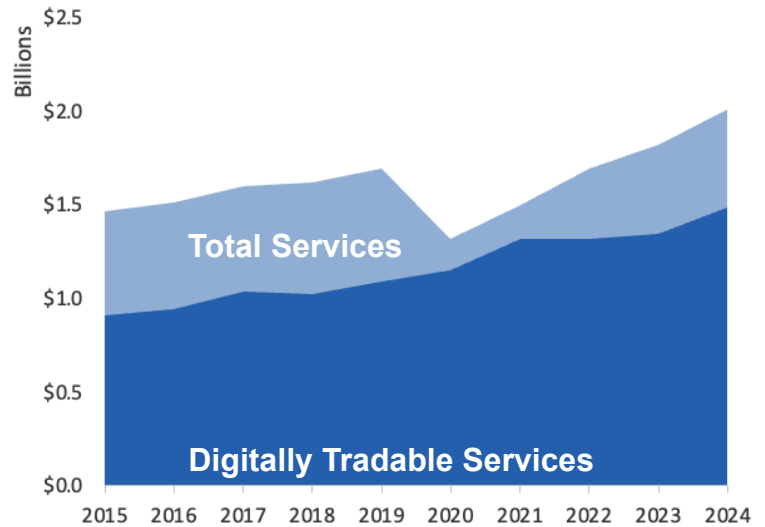
U.S. Services Supply the World

CA-38 has seen a rise in services exports, boosting state economic growth and jobs. In 2024, U.S. services exports neared \$1.2 trillion and the U.S. services trade surplus was \$293 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

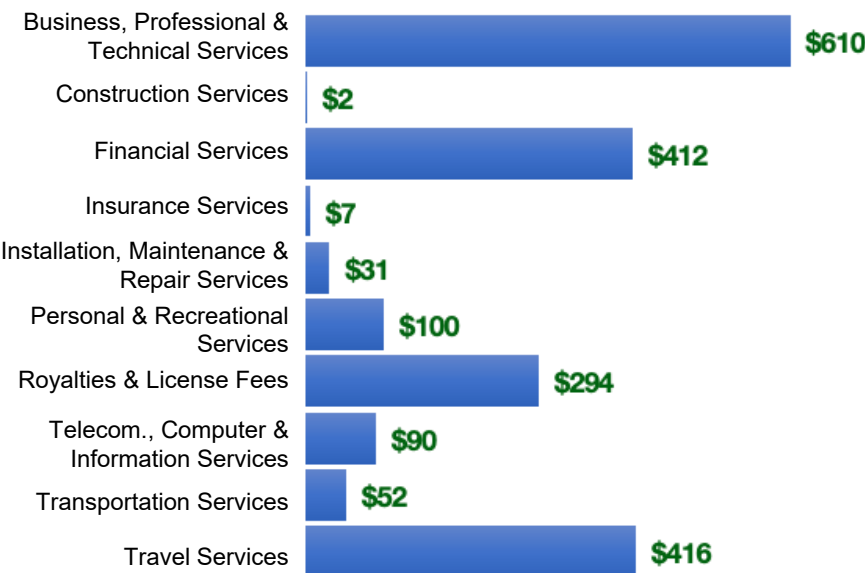
Type	2015	2019	2020	2024
Total Services	\$1.5B	\$1.7B	\$1.3B	\$2.0B
Digitally Tradable	\$910M	\$1.1B	\$1.2B	\$1.5B

CA-38 Services Exports



CA-38 Services Exports Support **12,100** Jobs, Including **7,270** from Digitally Tradable Services

CA-38 Services Exports by Sector, 2024 (\$ millions)



CA-38 Services Exports to Select Markets, 2024

- To China:** \$72 million in services exports supporting 460 jobs
- To Canada:** \$174 million in services exports supporting 1,100 jobs
- To Mexico:** \$97 million in services exports supporting 670 jobs

CA-38 Digital Services Exports to Select Markets, 2024

- To EU:** \$443 million in services exports supporting 2,100 jobs
- To UK:** \$143 million in services exports supporting 700 jobs
- To Africa:** \$15 million in services exports supporting 80 jobs

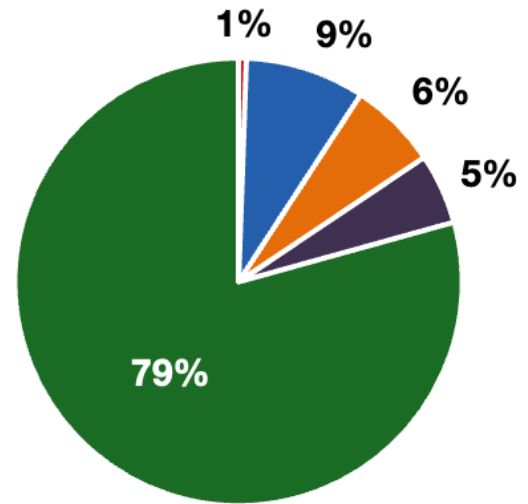
*Sources: National data from the U.S. Bureau of Economic Analysis, district export and jobs data from Trade Partnership Worldwide. Copyright 2026. The Coalition of Services Industries. All rights reserved.

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Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 79 percent of employment in the United States and 75 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In CA-38, services accounted 79% percent of all jobs in 2024. The top services sector for employment was education services, health care and social assistance, which alone employed 94,600 CA-38 workers.



■ Services
 ■ Agriculture
 ■ Manufacturing
 ■ Construction
 ■ Public Administration

CA-38 Services Industries Employ 281,000 Workers

CA-38 Jobs by Sector and Services Subsector, 2024

Agriculture, Forestry, & Mining	1,990
Construction	22,700
Manufacturing	30,700
Public Administration	18,100
Total Services	281,000
<i>Wholesale Trade</i>	11,600
<i>Retail Trade</i>	33,300
<i>Transportation, Warehousing, & Utilities</i>	30,900
<i>Information</i>	6,650
<i>Finance, Insurance, & Real Estate</i>	17,300
<i>Professional, Scientific, & Management</i>	34,300
<i>Education, Health Care, & Social Assistance</i>	94,600
<i>Arts, Entertainment, Accommodation, & Food</i>	38,300
<i>Other Services</i>	14,500