

ARIZONA'S 4TH DISTRICT

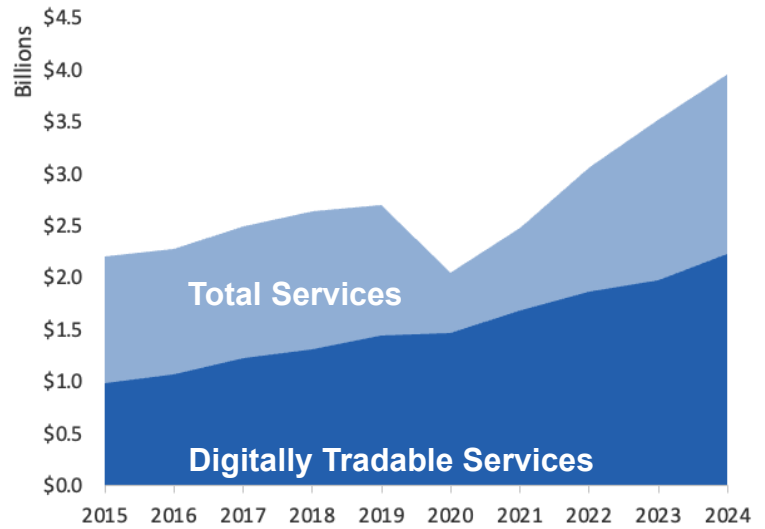
U.S. Services Supply the World

AZ-4 has seen a rise in services exports, boosting state economic growth and jobs. In 2024, U.S. services exports neared \$1.2 trillion and the U.S. services trade surplus was \$293 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

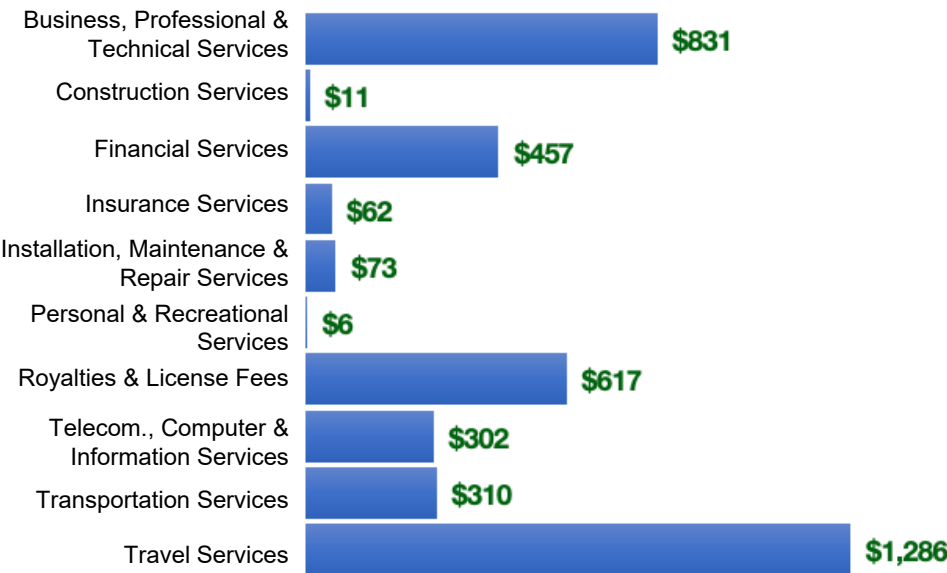
Type	2015	2019	2020	2024
Total Services	\$2.2B	\$2.7B	\$2.1B	\$4.0B
Digitally Tradable	\$988M	\$1.4B	\$1.5B	\$2.2B

AZ-4 Services Exports



AZ-4 Services Exports Support **23,200** Jobs, Including **9,350** from Digitally Tradable Services

AZ-4 Services Exports by Sector, 2024 (\$ millions)



AZ-4 Services Exports to Select Markets, 2024

- To China:** \$326 million in services exports supporting 2,400 jobs
- To Canada:** \$271 million in services exports supporting 1,700 jobs
- To Mexico:** \$178 million in services exports supporting 1,100 jobs

AZ-4 Digital Services Exports to Select Markets, 2024

- To EU:** \$760 million in services exports supporting 3,100 jobs
- To UK:** \$210 million in services exports supporting 940 jobs
- To Africa:** \$29 million in services exports supporting 140 jobs

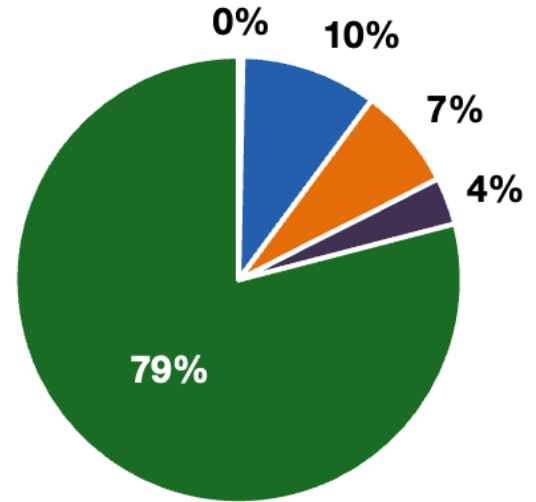
*Sources: National data from the U.S. Bureau of Economic Analysis, district export and jobs data from Trade Partnership Worldwide. Copyright 2026. The Coalition of Services Industries. All rights reserved.

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Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 79 percent of employment in the United States and 75 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In AZ-4, services accounted 79% percent of all jobs in 2024. The top services sector for employment was education services, health care and social assistance, which alone employed 98,000 AZ-4 workers.



AZ-4 Services Industries Employ 341,000 Workers

AZ-4 Jobs by Sector and Services Subsector, 2024

Agriculture, Forestry, & Mining	1,310
Construction	31,900
Manufacturing	42,400
Public Administration	14,700
Total Services	341,000
<i>Wholesale Trade</i>	9,280
<i>Retail Trade</i>	49,800
<i>Transportation, Warehousing, & Utilities</i>	21,700
<i>Information</i>	8,270
<i>Finance, Insurance, & Real Estate</i>	38,100
<i>Professional, Scientific, & Management</i>	54,500
<i>Education, Health Care, & Social Assistance</i>	98,000
<i>Arts, Entertainment, Accommodation, & Food</i>	43,700
<i>Other Services</i>	17,700