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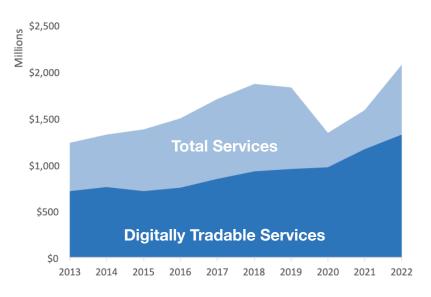
U.S. Services Supply the World

Idaho has seen a rise in services exports, boosting economic growth and jobs. Services exports have fully recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

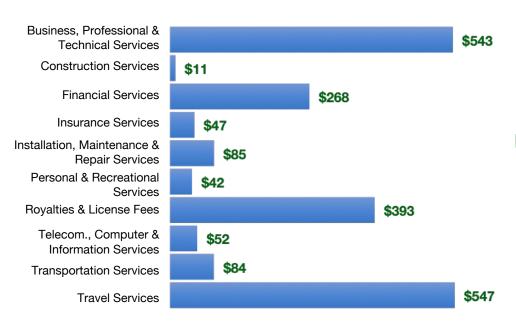
Туре	2013	2019	2020	2022
Total Services	\$1.2B	\$1.8B	\$1.3B	\$2.1B
Digitally Tradable	\$714M	\$951M	\$969M	\$1.3B

Idaho Services Exports



Idaho Services Exports Support **13,050** Jobs, Including **6,640** from Digitally Tradable Services

ID Services Exports by Sector, 2022 (\$ millions)



ID Services Exports to Select Markets, 2022

To China: \$97 million in services exports

supporting 640 jobs

To Canada: \$215 million in services exports

supporting **1,340 jobs**

To Mexico: \$127 million in services exports

supporting 1,020 jobs

ID Digital Services Exports to Select Markets, 2022

To EU: \$398 million in services exports

supporting 1,920 jobs

To UK: \$114 million in services exports

supporting 560 jobs

To Africa: \$20 million in services exports

supporting 130 jobs

To IPEF*: \$233 million in services exports

supporting 1,240 jobs

^{*} Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.

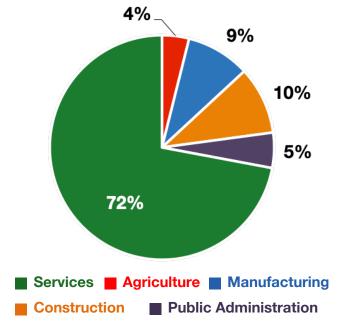
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Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In Idaho, services accounted for 72 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 209,400 Idaho workers.



Idaho Services Industries Employ 663,700 Workers

Idaho Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	35,900
Construction	89,900
Manufacturing	84,900
Public Administration	46,800
Total Services	663,700
Wholesale Trade	19,200
Retail Trade	111,000
Transportation, Warehousing, & Utilities	43,900
Information	13,200
Finance, Insurance, & Real Estate	53,200
Professional, Scientific, & Management	97,400
Education, Health Care, & Social Assistance	209,400
Arts, Entertainment, Accommodation, & Food	74,900
Other Services	41,500