

ARIZONA

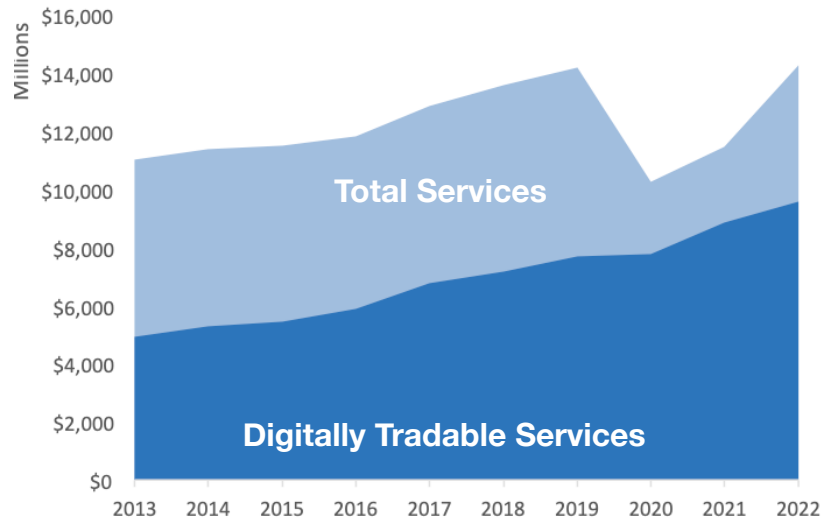
U.S. Services Supply the World

Arizona has seen a rise in services exports, boosting economic growth and jobs. Services exports have fully recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

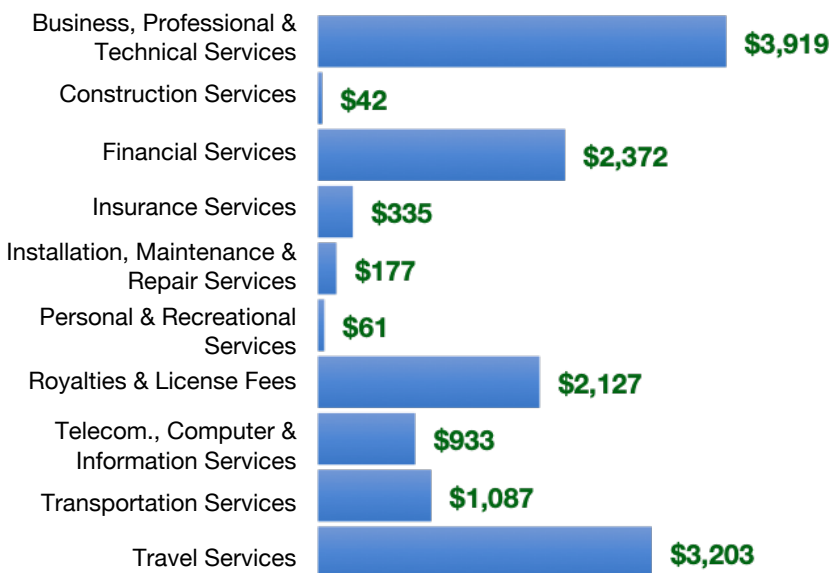
Type	2013	2019	2020	2022
Total Services	\$11B	\$14B	\$10B	\$14B
Digitally Tradable	\$4.9B	\$7.7B	\$7.8B	\$9.6B

Arizona Services Exports



Arizona Services Exports Support **85,250** Jobs, Including **46,400** from Digitally Tradable Services

AZ Services Exports by Sector, 2022 (\$ millions)



AZ Services Exports to Select Markets, 2022

- To China:** \$766 million in services exports supporting 5,490 jobs
- To Canada:** \$1.1 billion in services exports supporting 6,830 jobs
- To Mexico:** \$747 million in services exports supporting 5,460 jobs

AZ Digital Services Exports to Select Markets, 2022

- To EU:** \$3.0 billion in services exports supporting 14,910 jobs
- To UK:** \$899 million in services exports supporting 4,270 jobs
- To Africa:** \$146 million in services exports supporting 730 jobs
- To IPEF*:** \$1.6 billion in services exports supporting 7,980 jobs

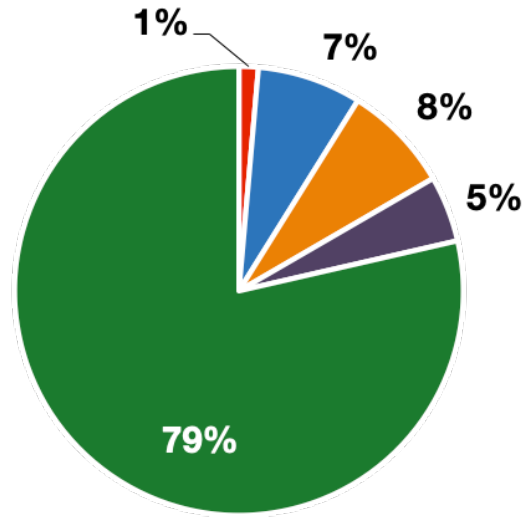
* Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.
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Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In Arizona, services accounted for 79 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 737,800 Arizona workers.



Arizona Services Industries Employ 2.7 Million Workers

Arizona Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	47,900
Construction	266,600
Manufacturing	258,200
Public Administration	164,100
Total Services	2.7 Million
<i>Wholesale Trade</i>	64,300
<i>Retail Trade</i>	420,700
<i>Transportation, Warehousing, & Utilities</i>	209,300
<i>Information</i>	47,300
<i>Finance, Insurance, & Real Estate</i>	305,700
<i>Professional, Scientific, & Management</i>	428,700
<i>Education, Health Care, & Social Assistance</i>	737,800
<i>Arts, Entertainment, Accommodation, & Food</i>	332,000
<i>Other Services</i>	158,800