South Carolina's 4th DISTRICT

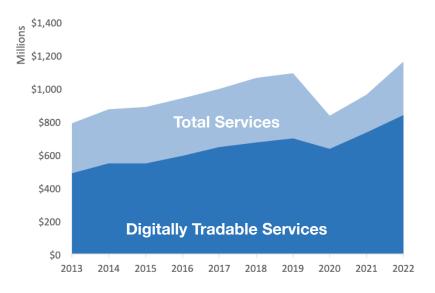
U.S. Services Supply the World

SC-4 has seen a rise in services exports, boosting economic growth and jobs. Services exports have fully recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

Type	2013	2019	2020	2022
Total Services	\$789M	\$1.1B	\$835M	\$1.2B
Digitally Tradable	\$487M	\$696M	\$634M	\$836M

SC-4 Services Exports



SC-4 Services Exports Support 6,720 Jobs, Including 4,370 from Digitally Tradable Services

SC-4 Services Exports by Sector, 2022 (\$ millions)



^{*} Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.

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SC-4 Services Exports to Select Markets, 2022

To China: \$54 million in services exports

supporting 310 jobs

To Canada: \$86 million in services exports

supporting 540 jobs

To Mexico: \$54 million in services exports

supporting 390 jobs

SC-4 Digital Services Exports to Select Markets, 2022

To EU: \$257 million in services exports

supporting 1,330 jobs

To UK: **\$68 million** in services exports

supporting 370 jobs

To Africa: \$13 million in services exports

supporting 70 jobs

To IPEF*: \$145 million in services exports

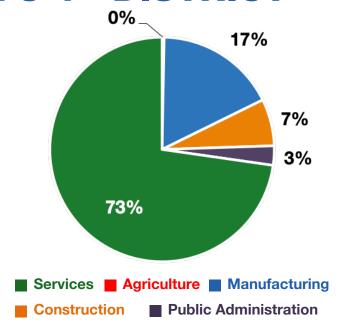
supporting 790 jobs

South Carolina's 4th DISTRICT

Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In SC-4, services accounted for 73 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 73,800 SC-4 workers.



SC-4 Services Industries Employ 271,400 Workers

SC-4 Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	1,100
Construction	25,200
Manufacturing	65,000
Public Administration	10,400
Total Services	271,400
Wholesale Trade	9,800
Retail Trade	38,800
Transportation, Warehousing, & Utilities	18,200
Information	6,100
Finance, Insurance, & Real Estate	25,700
Professional, Scientific, & Management	46,700
Education, Health Care, & Social Assistance	73,800
Arts, Entertainment, Accommodation, & Food	36,300
Other Services	16,000