North Carolina's 3rd DISTRICT

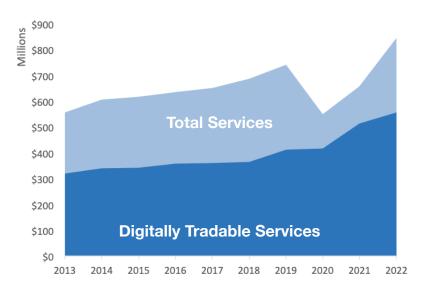
U.S. Services Supply the World

NC-3 has seen a rise in services exports, boosting economic growth and jobs. Services exports have fully recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

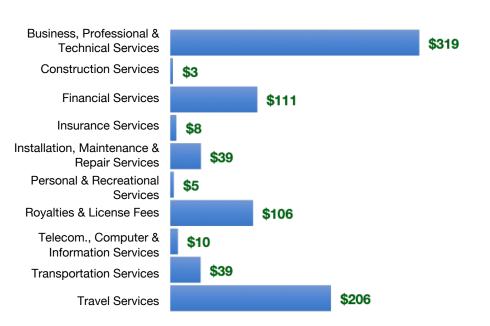
Type	2013	2019	2020	2022
Total Services	\$557M	\$741M	\$551M	\$845M
Digitally Tradable	\$320M	\$413M	\$417M	\$555M

NC-3 Services Exports



NC-3 Services Exports Support 5,640 Jobs, Including 3,100 from Digitally Tradable Services

NC-3 Services Exports by Sector, 2022 (\$ millions)



^{*} Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.

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NC-3 Services Exports to Select Markets, 2022

To China: \$26 million in services exports

supporting 160 jobs

To Canada: \$68 million in services exports

supporting 490 jobs

To Mexico: \$54 million in services exports

supporting 440 jobs

NC-3 Digital Services Exports to Select Markets, 2022

To EU: \$187 million in services exports

supporting 1,080 jobs

To UK: **\$48 million** in services exports

supporting 270 jobs

To Africa: **\$9.4 million** in services exports

supporting 50 jobs

To IPEF*: **\$91 million** in services exports

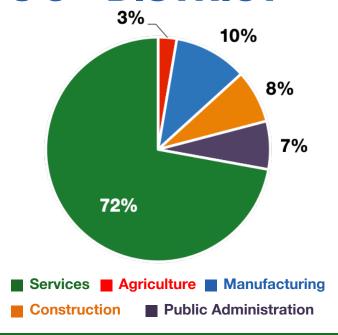
supporting 510 jobs

North Carolina's 3rd DISTRICT

Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In NC-3, services accounted for 72 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 66,500 NC-3 workers.



NC-3 Services Industries Employ 225,200 Workers

NC-3 Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	8,400
Construction	23,900
Manufacturing	33,000
Public Administration	21,700
Total Services	225,200
Wholesale Trade	7,200
Retail Trade	41,300
Transportation, Warehousing, & Utilities	12,500
Information	2,600
Finance, Insurance, & Real Estate	15,600
Professional, Scientific, & Management	34,300
Education, Health Care, & Social Assistance	66,500
Arts, Entertainment, Accommodation, & Food	30,500
Other Services	14,700