North Carolina's 13th DISTRICT

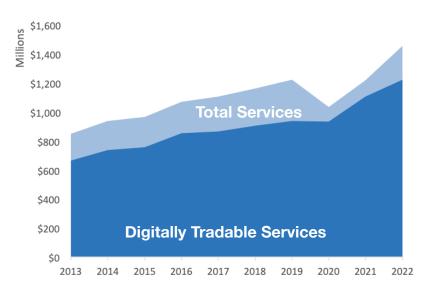
U.S. Services Supply the World

NC-13 has seen a rise in services exports, boosting economic growth and jobs. Services exports have fully recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

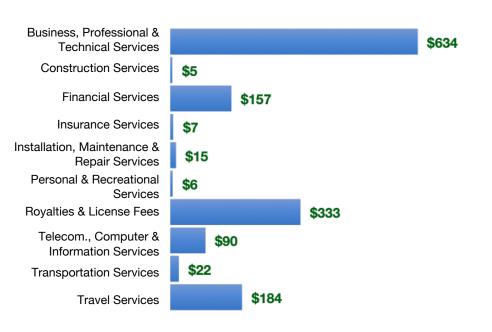
Type	2013	2019	2020	2022
Total Services	\$850M	\$1.2B	\$1.0B	\$1.5B
Digitally Tradable	\$664M	\$938M	\$934M	\$1.2B

NC-13 Services Exports



NC-13 Services Exports Support **7,720** Jobs, Including **5,690** from Digitally Tradable Services

NC-13 Services Exports by Sector, 2022 (\$ millions)



^{*} Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.

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NC-13 Services Exports to Select Markets, 2022

To China: \$51 million in services exports

supporting 270 jobs

To Canada: \$99 million in services exports

supporting **590 jobs**

To Mexico: \$59 million in services exports

supporting 430 jobs

NC-13 Digital Services Exports to Select Markets, 2022

To EU: \$442 million in services exports

supporting 2,030 jobs

To UK: \$87 million in services exports

supporting 420 jobs

To Africa: \$14 million in services exports

supporting 70 jobs

To IPEF*: \$230 million in services exports

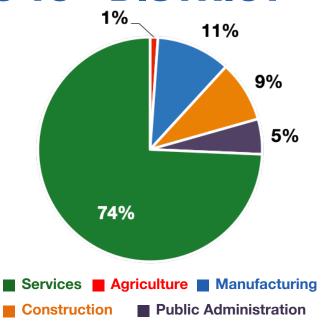
supporting 1,060 jobs

North Carolina's 13th DISTRICT

Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In NC-13, services accounted for 74 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 75,800 NC-13 workers.



NC-13 Services Industries Employ 284,600 Workers

NC-13 Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	4,300
Construction	33,700
Manufacturing	40,900
Public Administration	19,400
Total Services	284,600
Wholesale Trade	7,500
Retail Trade	40,700
Transportation, Warehousing, & Utilities	18,400
Information	8,600
Finance, Insurance, & Real Estate	24,000
Professional, Scientific, & Management	62,400
Education, Health Care, & Social Assistance	75,800
Arts, Entertainment, Accommodation, & Food	28,700
Other Services	18,500