California's 7th DISTRICT

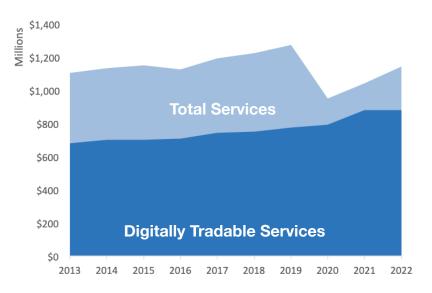
U.S. Services Supply the World

CA-7 has seen a rise in services exports, boosting economic growth and jobs. Services exports have fully recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

Туре	2013	2019	2020	2022
Total Services	\$1.1B	\$1.3B	\$949M	\$1.1B
Digitally Tradable	\$679M	\$775M	\$792M	\$878M

CA-7 Services Exports



CA-7 Services Exports Support 7,010 Jobs, Including 4,700 from Digitally Tradable Services

CA-7 Services Exports by Sector, 2022 (\$ millions)



^{*} Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.

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CA-7 Services Exports to Select Markets, 2022

To China: \$43 million in services exports

supporting 260 jobs

To Canada: \$115 million in services exports

supporting 690 jobs

To Mexico: \$61 million in services exports

supporting 470 jobs

CA-7 Digital Services Exports to Select Markets, 2022

To EU: \$258 million in services exports

supporting 1,440 jobs

To UK: **\$78 million** in services exports

supporting 410 jobs

To Africa: \$13 million in services exports

supporting 80 jobs

To IPEF*: \$147 million in services exports

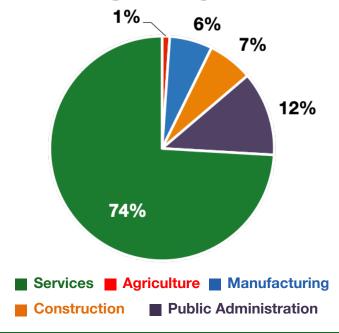
supporting 810 jobs

California's 7th DISTRICT

Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In CA-7, services accounted for 74 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 84,200 CA-7 workers.



CA-7 Services Industries Employ 271,000 Workers

CA-7 Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	4,000
Construction	23,800
Manufacturing	22,600
Public Administration	44,500
Total Services	271,000
Wholesale Trade	6,900
Retail Trade	33,600
Transportation, Warehousing, & Utilities	23,100
Information	6,700
Finance, Insurance, & Real Estate	19,100
Professional, Scientific, & Management	45,300
Education, Health Care, & Social Assistance	84,200
Arts, Entertainment, Accommodation, & Food	31,200
Other Services	20,900