California's 2nd DISTRICT

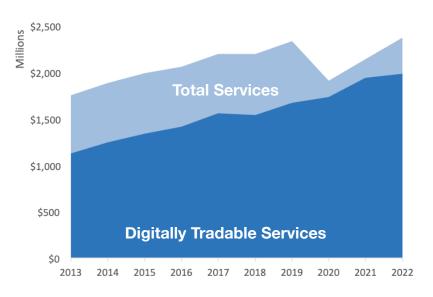
U.S. Services Supply the World

CA-2 has seen a rise in services exports, boosting economic growth and jobs. Services exports have fully recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

Туре	2013	2019	2020	2022
Total Services	\$1.8B	\$2.3B	\$1.9B	\$2.4B
Digitally Tradable	\$1.1B	\$1.7B	\$1.7B	\$2.0B

CA-2 Services Exports



CA-2 Services Exports Support 12,470 Jobs, Including 9,020 from Digitally Tradable Services

CA-2 Services Exports by Sector, 2022 (\$ millions)



^{*} Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.

CA-2 Services Exports to Select Markets, 2022

To China: \$82 million in services exports

supporting 420 jobs

To Canada: \$147 million in services exports

supporting 910 jobs

To Mexico: \$92 million in services exports

supporting 700 jobs

CA-2 Digital Services Exports to Select Markets, 2022

To EU: \$668 million in services exports

supporting 2,990 jobs

To UK: \$127 million in services exports

supporting 620 jobs

To Africa: **\$20 million** in services exports

supporting 120 jobs

To IPEF*: \$327 million in services exports

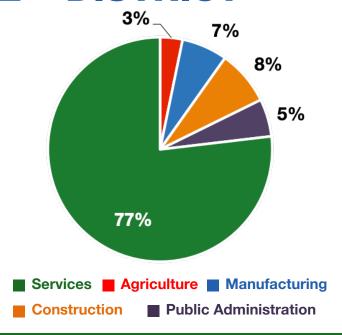
supporting 1,500 jobs

California's 2nd DISTRICT

Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In CA-2, services accounted for 77 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 79,200 CA-2 workers.



CA-2 Services Industries Employ **274,700** Workers

CA-2 Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	11,600
Construction	28,200
Manufacturing	23,600
Public Administration	19,300
Total Services	274,700
Wholesale Trade	7,200
Retail Trade	33,300
Transportation, Warehousing, & Utilities	14,200
Information	8,400
Finance, Insurance, & Real Estate	24,400
Professional, Scientific, & Management	55,100
Education, Health Care, & Social Assistance	79,200
Arts, Entertainment, Accommodation, & Food	35,300
Other Services	17,700