California's 18th DISTRICT

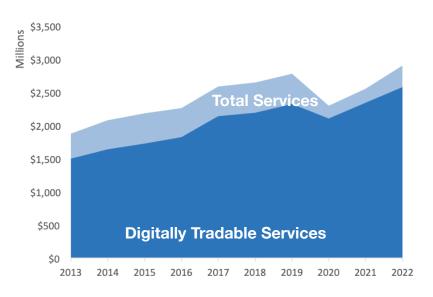
U.S. Services Supply the World

CA-18 has seen a rise in services exports, boosting economic growth and jobs. Services exports have fully recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

Type	2013	2019	2020	2022
Total Services	\$1.9B	\$2.8B	\$2.3B	\$2.9B
Digitally Tradable	\$1.5B	\$2.3B	\$2.1B	\$2.6B

CA-18 Services Exports



CA-18 Services Exports Support 11,990 Jobs, Including 9,670 from Digitally Tradable Services

CA-18 Services Exports by Sector, 2022 (\$ millions)



^{*} Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.

Markets, 2022

CA-18 Services Exports to Select

To China: \$164 million in services exports

supporting 670 jobs

To Canada: \$180 million in services exports

supporting 840 jobs

To Mexico: \$79 million in services exports

supporting 470 jobs

CA-18 Digital Services Exports to Select Markets, 2022

To EU: \$952 million in services exports

supporting 3,430 jobs

To UK: \$191 million in services exports

supporting 740 jobs

To Africa: **\$29 million** in services exports

supporting 120 jobs

To IPEF*: **\$496 million** in services exports

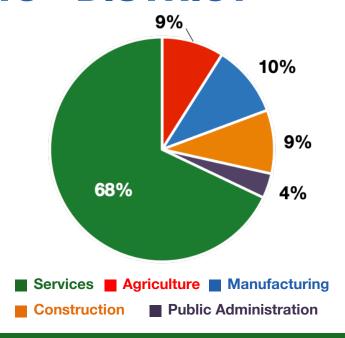
supporting 1,900 jobs

California's 18th DISTRICT

Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In CA-18, services accounted for 68 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 64,300 CA-18 workers.



CA-18 Services Industries Employ 237,600 Workers

CA-18 Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	31,400
Construction	32,100
Manufacturing	36,200
Public Administration	12,500
Total Services	237,600
Wholesale Trade	8,400
Retail Trade	35,200
Transportation, Warehousing, & Utilities	16,500
Information	8,000
Finance, Insurance, & Real Estate	8,800
Professional, Scientific, & Management	48,100
Education, Health Care, & Social Assistance	64,300
Arts, Entertainment, Accommodation, & Food	32,300
Other Services	15,900