California's 14th DISTRICT

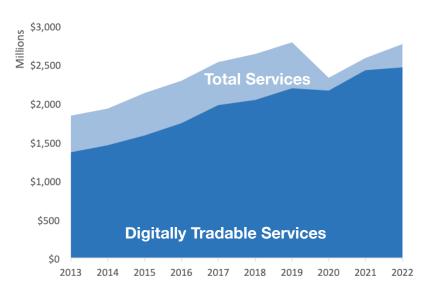
U.S. Services Supply the World

CA-14 has seen a rise in services exports, boosting economic growth and jobs. Services exports have nearly recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

Type	2013	2019	2020	2022
Total Services	\$1.8B	\$2.8B	\$2.3B	\$2.8B
Digitally Tradable	\$1.4B	\$2.2B	\$2.2B	\$2.5B

CA-14 Services Exports



CA-14 Services Exports Support 12,720 Jobs, Including 10,600 from Digitally Tradable Services

CA-14 Services Exports by Sector, 2022 (\$ millions)



^{*} Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.

CA-14 Services Exports to Select Markets, 2022

To China: \$116 million in services exports

supporting 540 jobs

To Canada: \$172 million in services exports

supporting 880 jobs

To Mexico: \$84 million in services exports

supporting 490 jobs

CA-14 Digital Services Exports to Select Markets, 2022

To EU: \$900 million in services exports

supporting 3,770 jobs

To UK: \$142 million in services exports

supporting 680 jobs

To Africa: **\$26 million** in services exports

supporting 130 jobs

To IPEF*: **\$481 million** in services exports

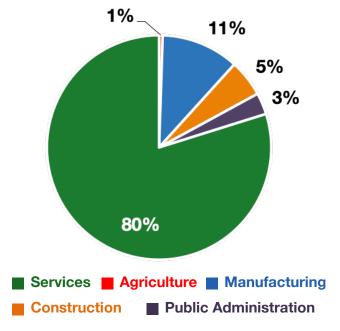
supporting 2,040 jobs

California's 14th DISTRICT

Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In CA-14, services accounted for 80 percent of all jobs in 2022. The top services sector for employment was professional, scientific, and management, and administrative, and waste management services, which alone employed 82,100 CA-14 workers.



CA-14 Services Industries Employ 301,400 Workers

CA-14 Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	2,000
Construction	20,200
Manufacturing	42,300
Public Administration	11,700
Total Services	301,400
Wholesale Trade	8,400
Retail Trade	38,300
Transportation, Warehousing, & Utilities	22,500
Information	15,100
Finance, Insurance, & Real Estate	21,900
Professional, Scientific, & Management	82,100
Education, Health Care, & Social Assistance	76,500
Arts, Entertainment, Accommodation, & Food	23,500
Other Services	13,100