California's 1st DISTRICT

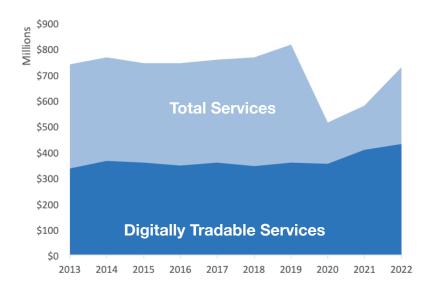
U.S. Services Supply the World

CA-1 has seen a rise in services exports, boosting economic growth and jobs. Services exports have nearly recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

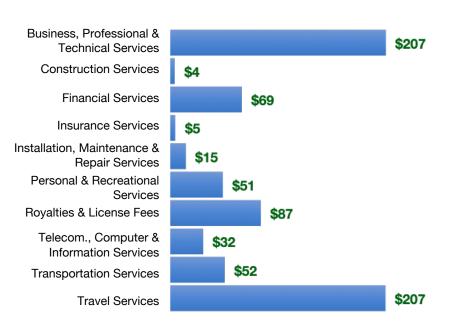
Туре	2013	2019	2020	2022
Total Services	\$739M	\$815M	\$514M	\$728M
Digitally Tradable	\$336M	\$357M	\$354M	\$431M

CA-1 Services Exports



CA-1 Services Exports Support 4,770 Jobs, Including 2,350 from Digitally Tradable Services

CA-1 Services Exports by Sector, 2022 (\$ millions)



^{*} Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.

CA-1 Services Exports to Select Markets, 2022

To China: \$29 million in services exports

supporting 180 jobs

To Canada: \$64 million in services exports

supporting 450 jobs

To Mexico: \$52 million in services exports

supporting 410 jobs

CA-1 Digital Services Exports to Select Markets, 2022

To EU: \$125 million in services exports

supporting 680 jobs

To UK: **\$46** million in services exports

supporting 240 jobs

To Africa: **\$6.9 million** in services exports

supporting 40 jobs

To IPEF*: \$70 million in services exports

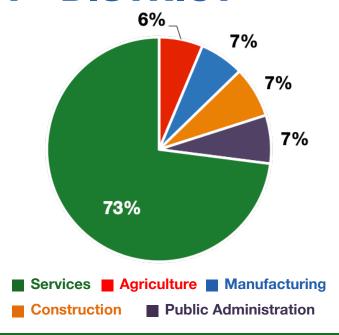
supporting 410 jobs

California's 1st DISTRICT

Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In CA-1, services accounted for 73 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 78,100 CA-1 workers.



CA-1 Services Industries Employ 235,000 Workers

CA-1 Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	20,400
Construction	23,600
Manufacturing	20,600
Public Administration	22,500
Total Services	235,000
Wholesale Trade	6,500
Retail Trade	34,900
Transportation, Warehousing, & Utilities	17,800
Information	4,800
Finance, Insurance, & Real Estate	13,700
Professional, Scientific, & Management	27,800
Education, Health Care, & Social Assistance	78,100
Arts, Entertainment, Accommodation, & Food	34,500
Other Services	16,800