

Arizona's 4th DISTRICT

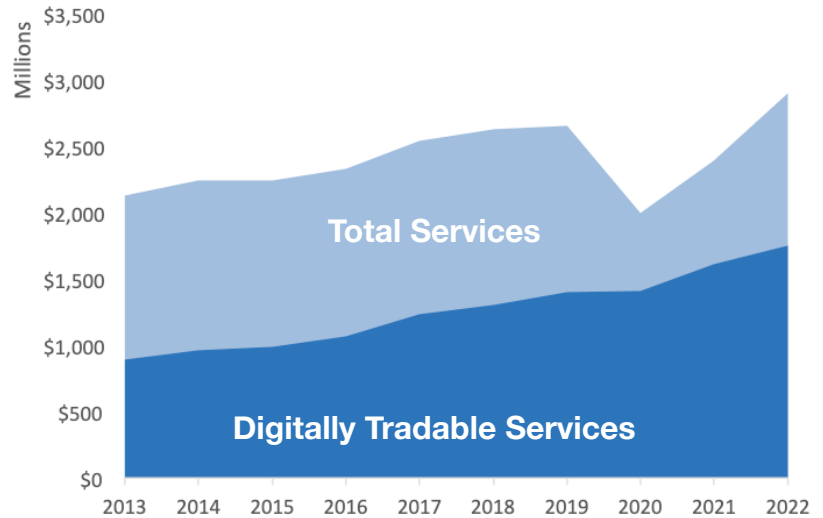
U.S. Services Supply the World

AZ-4 has seen a rise in services exports, boosting economic growth and jobs. Services exports have fully recovered from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

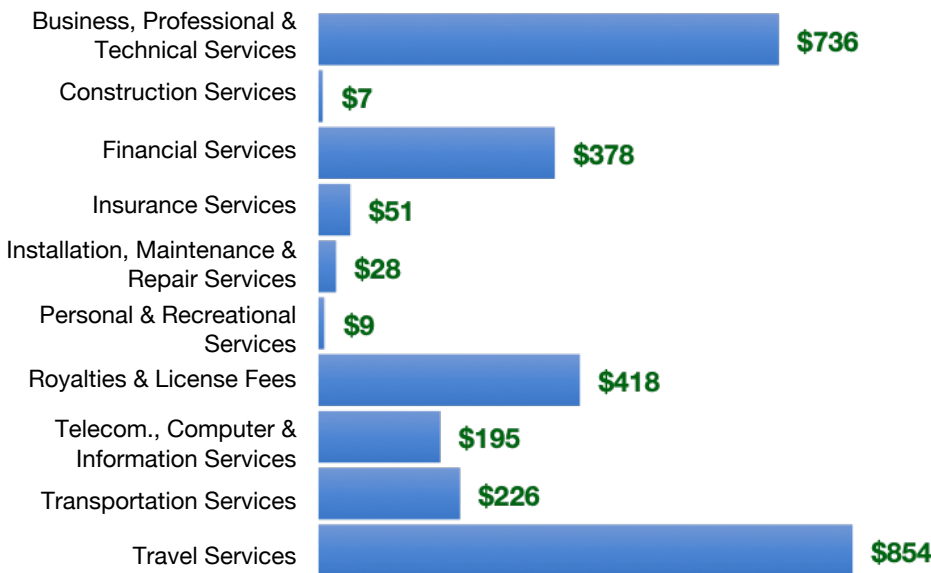
Type	2013	2019	2020	2022
Total Services	\$2.1B	\$2.7B	\$2.0B	\$2.9B
Digitally Tradable	\$894M	\$1.4B	\$1.4B	\$1.8B

AZ-4 Services Exports



AZ-4 Services Exports Support **18,610** Jobs, Including **8,540** from Digitally Tradable Services

AZ-4 Services Exports by Sector, 2022 (\$ millions)



AZ-4 Services Exports to Select Markets, 2022

- To China:** \$258 million in services exports supporting 2,220 jobs
- To Canada:** \$197 million in services exports supporting 1,250 jobs
- To Mexico:** \$128 million in services exports supporting 910 jobs

AZ-4 Digital Services Exports to Select Markets, 2022

- To EU:** \$567 million in services exports supporting 2,820 jobs
- To UK:** \$161 million in services exports supporting 770 jobs
- To Africa:** \$25 million in services exports supporting 130 jobs
- To IPEF*:** \$292 million in services exports supporting 1,440 jobs

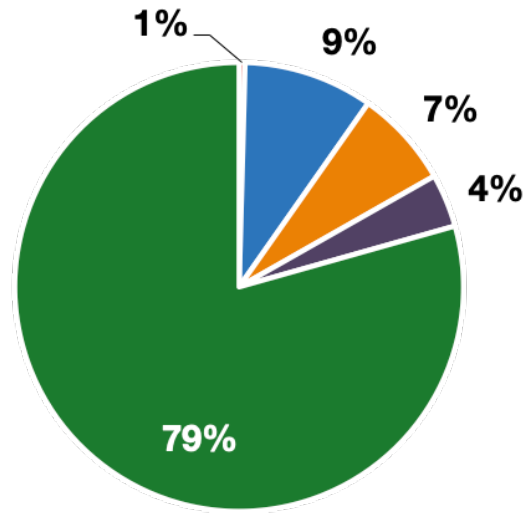
* Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.
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Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In AZ-4, services accounted for 79 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 88,400 AZ-4 workers.



■ Services
 ■ Agriculture
 ■ Manufacturing
 ■ Construction
 ■ Public Administration

AZ-4 Services Industries Employ **346,900** Workers

AZ-4 Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	1,900
Construction	30,700
Manufacturing	40,800
Public Administration	16,800
Total Services	346,900
<i>Wholesale Trade</i>	7,300
<i>Retail Trade</i>	52,000
<i>Transportation, Warehousing, & Utilities</i>	27,200
<i>Information</i>	6,000
<i>Finance, Insurance, & Real Estate</i>	40,800
<i>Professional, Scientific, & Management</i>	60,400
<i>Education, Health Care, & Social Assistance</i>	88,400
<i>Arts, Entertainment, Accommodation, & Food</i>	43,500
<i>Other Services</i>	21,200