Arizona's 2nd DISTRICT

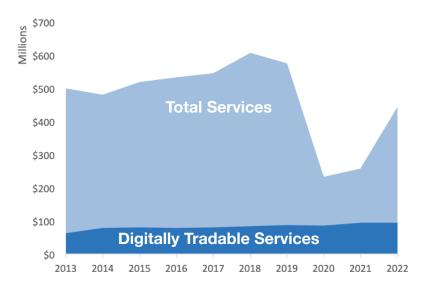
U.S. Services Supply the World

AZ-2 has seen a rise in services exports, boosting economic growth and jobs, though services exports are recovering from Covid-related declines. In 2022, the U.S. services trade surplus was \$232 billion.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

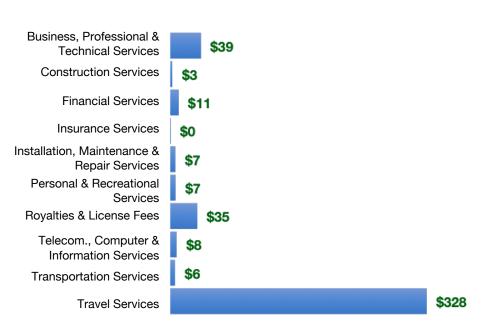
Туре	2013	2019	2020	2022
Total Services	\$500M	\$575M	\$233M	\$443M
Digitally Tradable	\$63M	\$88M	\$85M	\$95M

AZ-2 Services Exports



AZ-2 Services Exports Support 3,730 Jobs, Including 470 from Digitally Tradable Services

AZ-2 Services Exports by Sector, 2022 (\$ millions)



* Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on July 1, 2024.

AZ-2 Services Exports to Select Markets, 2022

To China: \$24 million in services exports

supporting 190 jobs

To Canada: \$48 million in services exports

supporting 410 jobs

To Mexico: \$49 million in services exports

supporting 460 jobs

AZ-2 Digital Services Exports to Select Markets, 2022

To EU: **\$24 million** in services exports

supporting 110 jobs

To UK: **\$7.2 million** in services exports

supporting 30 jobs

To Africa: \$1.6 million in services exports

supporting 10 jobs

To IPEF*: \$17 million in services exports

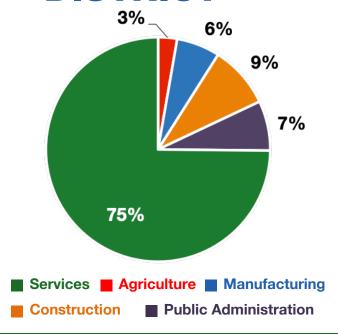
supporting 90 jobs

Arizona's 2nd DISTRICT

Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In AZ-2, services accounted for 75 percent of all jobs in 2022. The top services sector for employment was educational services, and health care and social assistance, which alone employed 78,500 AZ-2 workers.



AZ-2 Services Industries Employ **243,700** Workers

AZ-2 Jobs by Sector and Services Subsector, 2022

Agriculture, Forestry, & Mining	8,900
Construction	29,300
Manufacturing	20,400
Public Administration	23,400
Total Services	243,700
Wholesale Trade	4,300
Retail Trade	41,500
Transportation, Warehousing, & Utilities	17,000
Information	4,000
Finance, Insurance, & Real Estate	15,500
Professional, Scientific, & Management	30,600
Education, Health Care, & Social Assistance	78,500
Arts, Entertainment, Accommodation, & Food	37,400
Other Services	14,900