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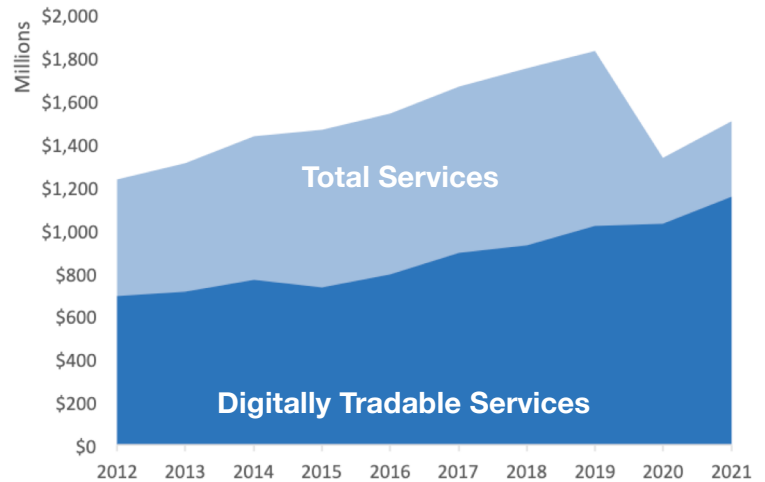
U.S. Services Supply the World

Idaho has seen a rise in services exports, boosting state economic growth and jobs. Despite some Covid-related export declines, the U.S. services trade surplus was \$245 billion in 2021.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

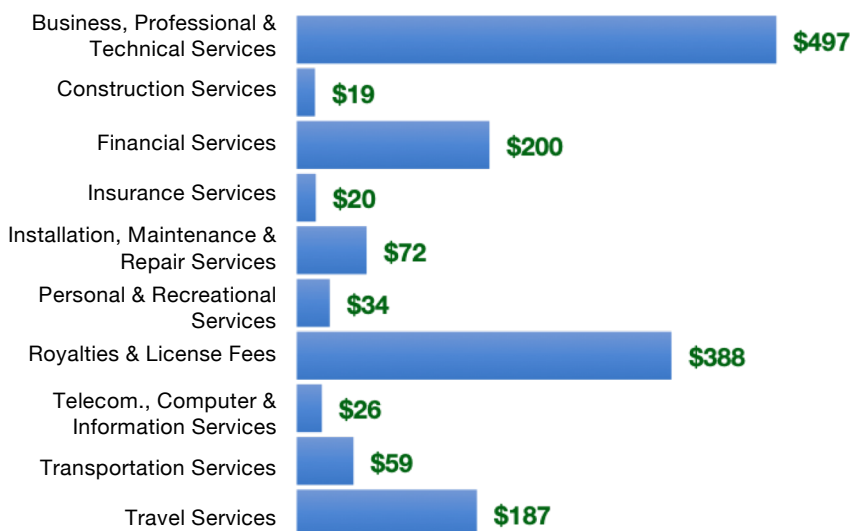
Type	2012	2019	2020	2021
Total Services	\$1.2B	\$1.8B	\$1.3B	\$1.5B
Digitally Tradable	\$690M	\$1.0B	\$1.0B	\$1.2B

Idaho Services Exports



Idaho Services Exports Support **8,670** Jobs, Including **5,970** from Digitally Tradable Services

ID Services Exports by Sector, 2021 (\$ millions)



ID Services Exports to Select Markets, 2021

- To China:** \$90 million in services exports supporting 630 jobs
- To Canada:** \$132 million in services exports supporting 670 jobs
- To Mexico:** \$74 million in services exports supporting 560 jobs

ID Digital Services Exports to Select Markets, 2021

- To EU:** \$367 million in services exports supporting 1,810 jobs
- To UK:** \$94 million in services exports supporting 490 jobs
- To Africa:** \$16 million in services exports supporting 120 jobs
- To IPEF*:** \$216 million in services exports supporting 1,150 jobs

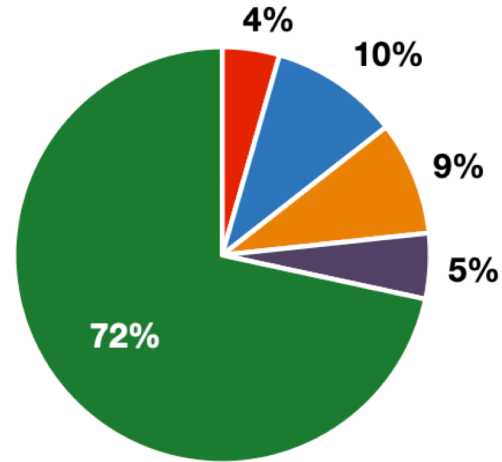
* Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on May 23, 2022. Copyright 2023. The Coalition of Services Industries. All rights reserved.

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Services Fuel U.S. Jobs and Growth

Services fuel America’s economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In Idaho, services accounted for 72 percent of all jobs in 2021. The top services sector for employment was education, health care, and social assistance services, which alone employed 199,400 Idaho workers.



■ Services
 ■ Agriculture
 ■ Manufacturing
 ■ Construction
 ■ Public Administration

Idaho Services Industries Employ **645,800** Workers

Idaho Jobs by Sector and Services Subsector, 2021

Agriculture, Forestry, & Mining	40,200
Construction	79,800
Manufacturing	90,100
Public Administration	45,900
Total Services	645,800
<i>Wholesale Trade</i>	22,400
<i>Retail Trade</i>	100,200
<i>Transportation, Warehousing, & Utilities</i>	47,500
<i>Information</i>	12,700
<i>Finance, Insurance, & Real Estate</i>	51,700
<i>Professional, Scientific, & Management</i>	93,400
<i>Education, Health Care, & Social Assistance</i>	199,400
<i>Arts, Entertainment, Accommodation, & Food</i>	79,800
<i>Other Services</i>	38,700