

Arizona's 4th DISTRICT

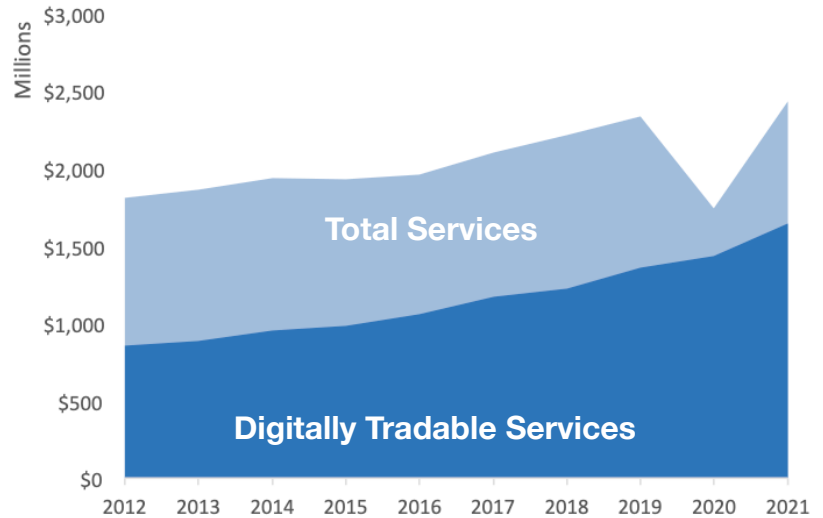
U.S. Services Supply the World

AZ-4 has seen a rise in services exports, boosting state economic growth and jobs. Despite some Covid-related export declines, the U.S. services trade surplus was \$245 billion in 2021.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

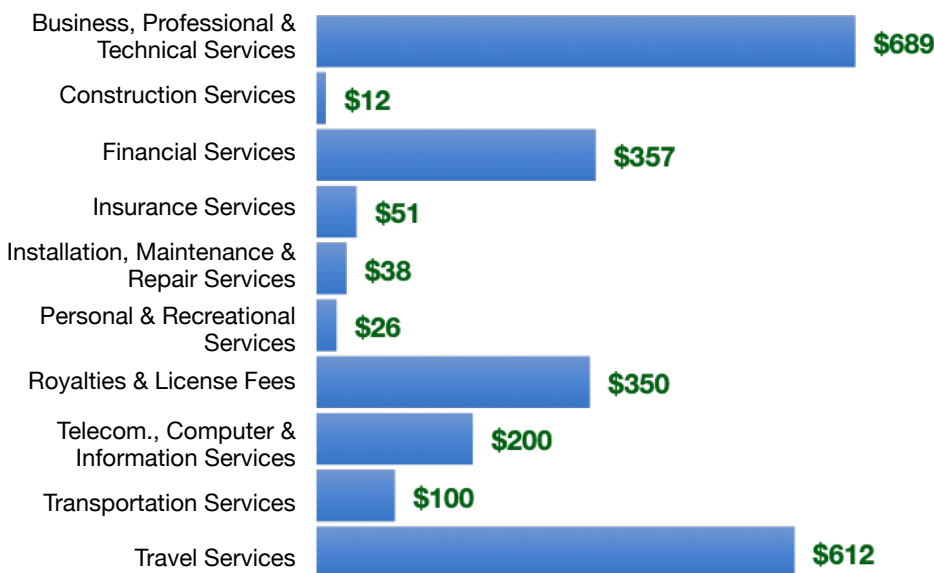
Type	2012	2019	2020	2021
Total Services	\$1.8B	\$2.3B	\$1.7B	\$2.4B
Digitally Tradable	\$852M	\$1.4B	\$1.4B	\$1.6B

AZ-4 Services Exports



AZ-4 Services Exports Support **16,390** Jobs, Including **9,020** from Digitally Tradable Services

AZ-4 Services Exports by Sector, 2021 (\$ millions)



AZ-4 Services Exports to Select Markets, 2021

- To China:** \$238 M in services exports supporting 2,200 jobs
- To Canada:** \$146 M in services exports supporting 880 jobs
- To Mexico:** \$106 M in services exports supporting 760 jobs

AZ-4 Digital Services Exports to Select Markets, 2021

- To EU:** \$516 M in services exports supporting 2,970 jobs
- To UK:** \$159 M in services exports supporting 840 jobs
- To Africa:** \$24 M in services exports supporting 170 jobs
- To IPEF*:** \$282 M in services exports supporting 1,530 jobs

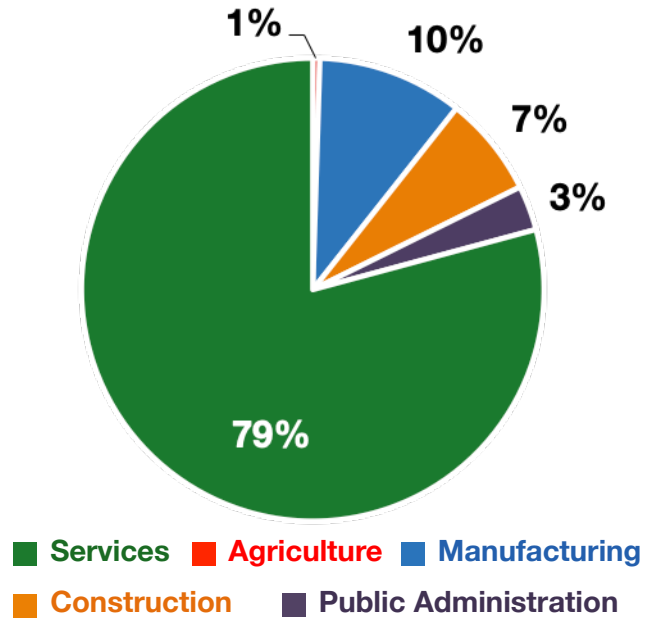
* Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on May 23, 2022.

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Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In AZ-4, services accounted for 79 percent of all jobs in 2021. The top services sector for employment was educational services, and health care and social assistance, which alone employed 86,300 AZ-4 workers.



AZ-4 Services Industries Employ **336,600** Workers

AZ-4 Jobs by Sector and Services Subsector, 2021

Agriculture, Forestry, & Mining	2,100
Construction	29,800
Manufacturing	43,300
Public Administration	13,300
Total Services	336,600
<i>Wholesale Trade</i>	8,200
<i>Retail Trade</i>	53,300
<i>Transportation, Warehousing, & Utilities</i>	21,900
<i>Information</i>	6,500
<i>Finance, Insurance, & Real Estate</i>	42,000
<i>Professional, Scientific, & Management</i>	58,000
<i>Education, Health Care, & Social Assistance</i>	86,300
<i>Arts, Entertainment, Accommodation, & Food</i>	43,000
<i>Other Services</i>	17,600