

ARIZONA

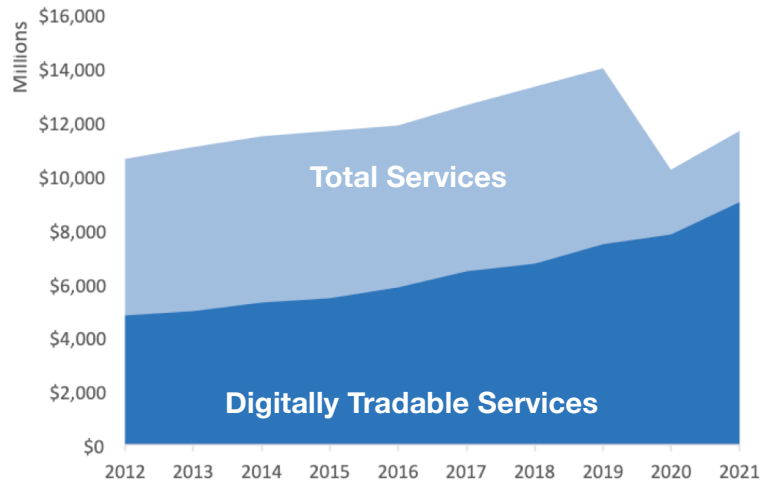
U.S. Services Supply the World

Arizona has seen a rise in services exports, boosting state economic growth and jobs. Despite some Covid-related export declines, the U.S. services trade surplus was \$245 billion in 2021.

U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

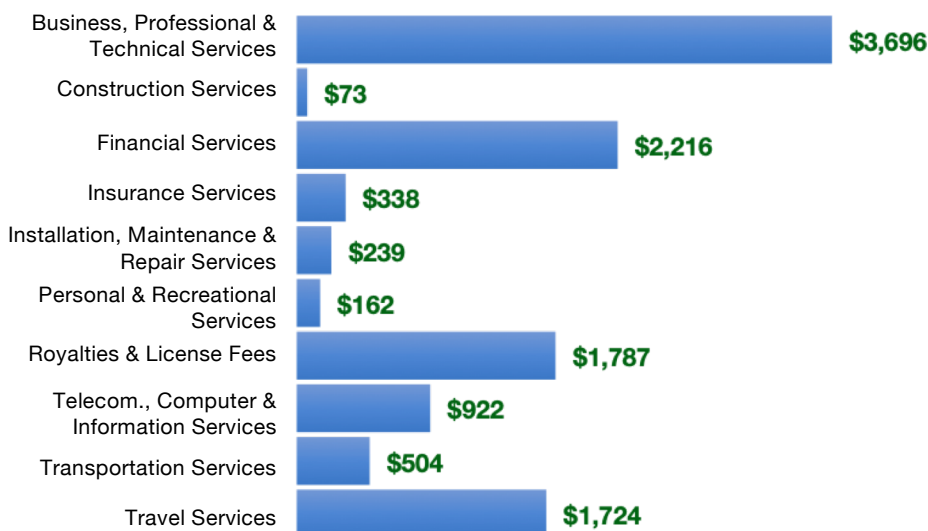
Type	2012	2019	2020	2021
Total Services	\$11B	\$14B	\$10B	\$12B
Digitally Tradable	\$4.8B	\$7.4B	\$7.8B	\$9.0B

Arizona Services Exports



Arizona Services Exports Support **71,750** Jobs, Including **49,200** from Digitally Tradable Services

AZ Services Exports by Sector, 2021 (\$ millions)



AZ Services Exports to Select Markets, 2021

To China: \$697 million in services exports supporting 5,550 jobs

To Canada: \$759 million in services exports supporting 4,300 jobs

To Mexico: \$616 million in services exports supporting 4,500 jobs

AZ Digital Services Exports to Select Markets, 2021

To EU: \$2.7 billion in services exports supporting 15,810 jobs

To UK: \$884 million in services exports supporting 4,650 jobs

To Africa: \$136 million in services exports supporting 960 jobs

To IPEF*: \$1.5 billion in services exports supporting 8,450 jobs

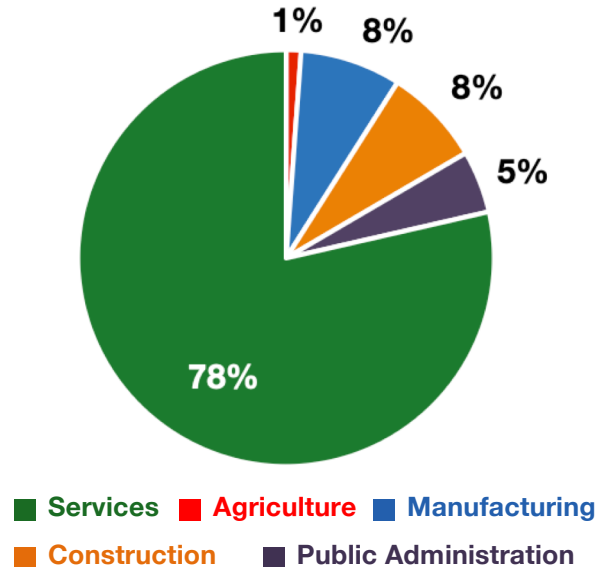
* Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from Trade Partnership Worldwide. "IPEF" includes the participants as of launch on May 23, 2022. Copyright 2023. The Coalition of Services Industries. All rights reserved.

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Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In Arizona, services accounted for 79 percent of all jobs in 2021. The top services sector for employment was education, health care, and social assistance services, which alone employed 730,300 Arizona workers.



Arizona Services Industries Employ **2.6 Million** Workers

Arizona Jobs by Sector and Services Subsector, 2021

Agriculture, Forestry, & Mining	38,400
Construction	251,300
Manufacturing	260,000
Public Administration	160,300
Total Services	2.6 Million
<i>Wholesale Trade</i>	69,300
<i>Retail Trade</i>	403,300
<i>Transportation, Warehousing, & Utilities</i>	185,700
<i>Information</i>	51,700
<i>Finance, Insurance, & Real Estate</i>	290,100
<i>Professional, Scientific, & Management</i>	414,400
<i>Education, Health Care, & Social Assistance</i>	730,300
<i>Arts, Entertainment, Accommodation, & Food</i>	315,500
<i>Other Services</i>	144,500