

SERVICES U.S. SERVICES EXPORTS INDUSTRIES

Maryland's 1ST DISTRICT

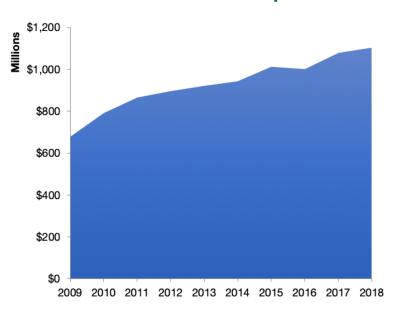
U.S. Services Supply the World

MD-1 has seen a rise in overall services exports since 2009, boosting state economic growth and jobs, and contributing to the overall U.S. services trade surplus of \$260 billion in 2018.

The U.S. services industries are the most competitive and innovative in the world. They provide new economic opportunities and contribute to the successful production of manufacturing and agriculture in the United States and abroad.

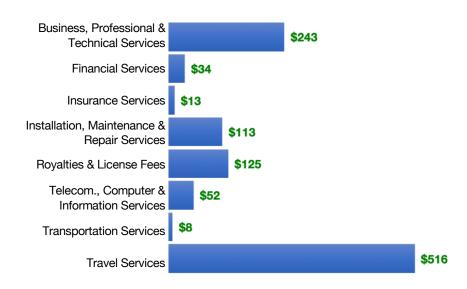
| 2009 | 2018 |
|---------------|---------------|
| \$678 million | \$1.1 billion |

MD-1 Services Exports



MD-1 Services Exports Support 8,470 Jobs

MD-1 Services Exports by Sector, 2018 (\$ millions)



MD-1 Services Exports to Select Countries, 2018

To China: \$82 million in services exports

supporting 680 jobs

To Canada: \$87 million in services exports

supporting 720 jobs

To Mexico: \$66 million in services exports

supporting 590 jobs

To Korea: **\$35 million** in services exports

supporting 280 jobs

To Japan: \$59 million in services exports

supporting 450 jobs

To EU: \$237 million in services exports

supporting 1,670 jobs

To UK: **\$84 million** in services exports

supporting 660 jobs

^{*} Sources: National data from the U.S. Bureau of Economic Analysis, state export and jobs data from The Trade Partnership. Copyright 2020. The Coalition of Services Industries. All rights reserved.

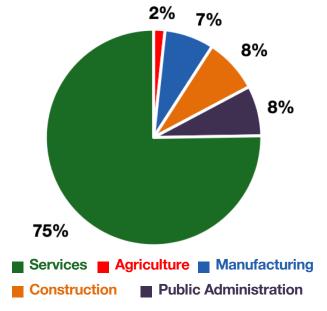
SERVICES JOBS ACROSS AMERICA INDUSTRIES

Maryland's 1ST DISTRICT

Services Fuel U.S. Jobs and Growth

Services fuel America's economic growth and jobs, generating more than 77 percent of employment in the United States and 68 percent of GDP. Services are a major component of the manufacturing and agricultural sectors, and they boost the competitiveness of those sectors.

In MD-1, services accounted for 75 percent of all jobs in 2018. The top services sector for employment was educational services, and health care and social assistance, which alone employed 87,000 MD-1 workers.



MD-1 Services Industries Employ 272,300 Workers

MD-1 Jobs by Sector and Services Subsector, 2018

| Agriculture, Forestry, & Mining | 6,190 |
|---|---------|
| Construction | 29,400 |
| Manufacturing | 26,800 |
| Public Administration | 27,200 |
| Total Services | 272,300 |
| Wholesale Trade | 8,720 |
| Retail Trade | 41,700 |
| Transportation, Warehousing, & Utilities | 16,100 |
| Information | 6,000 |
| Finance, Insurance, & Real Estate | 22,600 |
| Professional, Scientific, & Management | 40,100 |
| Education, Health Care, & Social Assistance | 87,000 |
| Arts, Entertainment, Accommodation, & Food | 32,300 |
| Other Services | 17,800 |